

Privacy Policy

Landmark Financial Planning, LLC (LFP) is committed to safeguarding the confidential information of all current, former, and potential clients. All such information provided to our firm electronically or in paper form is held in the strictest of confidence. These records include personal information we collect from you in connection with any services or potential services. Landmark does not disclose information to nonaffiliated third parties, unless required by law or with your express written permission. Landmark does not share or sell mailing lists to vendors/solicitors. Landmark may share information in the course of:

- ▲ Working with third party service providers performing services on behalf of Landmark, such as software application service providers.
- ▲ Working with third party service providers performing services on your behalf, upon your approval, such as accountants, attorneys or insurance agents.
- ▲ Providing general information as allowed or required by law, including state government regulators who audit processes, books and records.

Security Policy

Landmark maintains a secure office and computer environment so that your information is not placed at unreasonable risk. Clients are discouraged from putting Social Security or account numbers online, and from sharing sensitive materials electronically.

LFP's electronics are protected by anti-virus/anti-malware that updates regularly. To provide a secure pathway while on the internet, a Virtual Private Network is automatically activated upon machine startup. Data is backed up in a cloud server environment utilizing a 256-bit AES standard, with download and upload encryption TLS (Transport Layer Security). Our financial planning software vendor similarly uses 256-bit Secure Socket Layer encryption when accessing their website. It also hosts a "vault" feature to allow sharing of sensitive documents between planner and client without emailing.

Landmark is committed to remaining vigilant on current security topics and may upgrade or change security measures as threats and best practices dictate.